

**BUDGET FOR 2018/19 SEASON**

(Thousand of euros)

	First Team	Youth Football I	Basketball	Handball	Hockey	Futsal	Other sections	Other Club Activities	Total
<b>Continuing operations</b>									
<b>Revenue</b>	<b>654,857</b>	<b>2,742</b>	<b>10,440</b>	<b>1,775</b>	<b>452</b>	<b>942</b>	<b>1,462</b>	<b>156,190</b>	<b>828,861</b>
Revenue from competitions	106,569	28	1,696	159	9	132	-	1,400	109,994
Revenue from season ticket holders and membership card holders	41,808	-	822	6	-	-	-	17,963	60,599
Revenue from TV broadcasts and TV rights	258,625	1,415	2,717	406	-	13	-	3,900	267,076
Revenue from marketing and advertising	247,854	1,299	5,205	1,204	442	798	1,462	132,927	391,192
<b>Work performed by the entity and capitalized</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,299</b>	<b>1,299</b>
<b>Cost of sales</b>	<b>(3,584)</b>	<b>(1,180)</b>	<b>(653)</b>	<b>(472)</b>	<b>(254)</b>	<b>(325)</b>	<b>(994)</b>	<b>(27,751)</b>	<b>(35,214)</b>
Consumption of sports equipment	(1,322)	(908)	(480)	(383)	(192)	(245)	(986)	(26,495)	(31,010)
Other consumption and external expenses	(2,262)	(273)	(173)	(89)	(63)	(81)	(8)	(1,256)	(4,205)
<b>Other operating income</b>	<b>9,499</b>	<b>639</b>	<b>8</b>	<b>34</b>	<b>5</b>	<b>3</b>	<b>1</b>	<b>895</b>	<b>11,083</b>
Ancillary income	9,499	639	4	33	5	-	-	123	10,302
Grants related to income	-	-	4	1	-	3	1	772	781
<b>Employee benefits expense</b>	<b>(391,374)</b>	<b>(27,571)</b>	<b>(27,361)</b>	<b>(6,778)</b>	<b>(2,305)</b>	<b>(4,283)</b>	<b>(1,548)</b>	<b>(50,840)</b>	<b>(512,061)</b>
Wages and salaries of sports squad	(387,584)	(24,362)	(26,401)	(6,059)	(1,923)	(3,807)	(1,254)	(3,344)	(454,734)
Wages and salaries of non-sports related personnel	(2,846)	(957)	(302)	(229)	(84)	(82)	-	(38,690)	(43,190)
Social security costs, et al.	(864)	(2,215)	(650)	(481)	(296)	(391)	(295)	(7,585)	(12,777)
Provisions	(79)	(37)	(9)	(10)	(2)	(2)	-	(1,221)	(1,360)
<b>Other operating expenses</b>	<b>(106,257)</b>	<b>(8,688)</b>	<b>(6,868)</b>	<b>(2,279)</b>	<b>(772)</b>	<b>(1,326)</b>	<b>(1,199)</b>	<b>(62,597)</b>	<b>(189,984)</b>
External services	(63,770)	(4,291)	(3,333)	(985)	(304)	(482)	(291)	(51,906)	(125,362)
Taxes	(3,708)	(315)	(9)	(2)	-	(1)	-	(1,329)	(5,364)
Losses on, impairment of and change in trade provisions	-	-	-	-	-	-	-	(1,802)	(1,802)
Away matches	(3,989)	(2,351)	(2,001)	(1,013)	(314)	(620)	(412)	(12)	(10,713)
Player acquisition expenses	-	(450)	(240)	(34)	-	-	(122)	-	(846)
Other current management expenses	(34,790)	(1,281)	(1,285)	(244)	(154)	(223)	(374)	(7,547)	(45,898)
<b>Depreciation and amortization</b>	<b>(135,985)</b>	<b>(4,012)</b>	<b>(1,333)</b>	<b>(359)</b>	<b>(10)</b>	<b>(110)</b>	<b>-</b>	<b>(15,000)</b>	<b>(156,808)</b>
Amortization of player acquisition rights	(135,406)	(3,755)	(1,291)	(358)	(10)	(110)	-	-	(140,930)
Other depreciation and amortization	(579)	(257)	(42)	(1)	-	-	-	(15,000)	(15,878)
<b>Grants related to non-financial assets and other grants</b>	<b>70</b>	<b>39</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>109</b>
<b>Impairment losses and gains (losses) on disposal of non-current</b>	<b>78,539</b>	<b>8,047</b>	<b>760</b>	<b>-</b>	<b>-</b>	<b>(13)</b>	<b>-</b>	<b>-</b>	<b>87,333</b>
Impairment losses and losses	2,500	-	-	-	-	-	-	-	2,500
Impairment losses on intangible sporting assets	(31,190)	-	-	-	-	-	-	-	(31,190)
Impairment losses on property, plant and equipment	-	-	-	-	-	-	-	-	-
Reversal of impairment losses on intangible sporting assets	33,690	-	-	-	-	-	-	-	33,690
Gains (losses) on disposals	76,039	8,047	760	-	-	(13)	-	-	84,833
Losses on intangible sporting assets	(25)	-	-	-	-	(13)	-	-	(38)
Profit from intangible sporting assets	76,064	8,047	760	-	-	-	-	-	84,871
<b>Charges for the year and utilization of provisions and others</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3,500)</b>	<b>(3,500)</b>
Charges for the year and other non-recurring expenses	-	-	-	-	-	-	-	(3,500)	(3,500)
<b>OPERATING PROFIT / (LOSS)</b>	<b>105,764</b>	<b>(29,984)</b>	<b>(25,007)</b>	<b>(8,078)</b>	<b>(2,885)</b>	<b>(5,112)</b>	<b>(2,277)</b>	<b>(1,302)</b>	<b>31,117</b>
<b>Income from marketable securities and other financial instruments</b>	<b>612</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>612</b>
Of third parties	612	-	-	-	-	-	-	-	612
<b>Finance costs</b>	<b>(623)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(14,120)</b>	<b>(14,742)</b>
Third-party borrowings	(623)	-	-	-	-	-	-	(14,120)	(14,742)
<b>Exchange gains (losses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(300)</b>	<b>(300)</b>
Exchange gains	-	-	-	-	-	-	-	250	250
Exchange losses	-	-	-	-	-	-	-	(550)	(550)
<b>Impairment of and gains/(losses) on disposal of financial instruments</b>	<b>-</b>	<b>-</b>	<b>(9)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,000)</b>	<b>(2,009)</b>
Impairment losses on interest in financial asset	-	-	(9)	-	-	-	-	(2,000)	(2,009)
<b>FINANCE COST</b>	<b>(11)</b>	<b>-</b>	<b>(9)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(16,420)</b>	<b>(16,440)</b>
<b>PROFIT / (LOSS) BEFORE TAX</b>	<b>105,753</b>	<b>(29,984)</b>	<b>(25,017)</b>	<b>(8,078)</b>	<b>(2,885)</b>	<b>(5,112)</b>	<b>(2,277)</b>	<b>(17,722)</b>	<b>14,677</b>
<b>Income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3,669)</b>	<b>(3,669)</b>
<b>PROFIT / (LOSS) FOR THE YEAR</b>	<b>105,753</b>	<b>(29,984)</b>	<b>(25,017)</b>	<b>(8,078)</b>	<b>(2,885)</b>	<b>(5,112)</b>	<b>(2,277)</b>	<b>(21,391)</b>	<b>11,008</b>

The amounts do not cover the distribution of income or the indirect costs by sections.